
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the Month of December 2021

Commission File Number: 001-39543

VIA optronics AG
(Translation of registrant's name into English)

Address
Sieboldstrasse 18
90411 Nuremberg
Germany
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K on paper as permitted by Regulation S-T Rule 101(b)
(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K on paper as permitted by Regulation S-T Rule 101(b)
(7): ☐

A copy of the shareholder documents in connection with VIA optronics AG's Annual General Meeting are furnished as Exhibits 99.1 to 99.7 hereto.

EXHIBITS

Exhibit No.	Description
99.1	<u>Invitation to the Annual General Meeting</u>
99.2	<u>Report of the Supervisory Board</u>
99.3	<u>Postal Vote or Authorization of Company Proxies</u>
99.4	<u>Power of Attorney</u>
99.5	<u>Revocation of Electronic Postal Vote or Proxy</u>
99.6	<u>Section 125 Notice</u>
99.7	<u>Registration Letter</u>

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

VIA optronics

Date: December 23, 2021

By: /s/ Jürgen Eichner

Name: Jürgen Eichner

Title: Chief Executive Officer

**VIA optronics AG
Nürnberg**

ISIN DE000A2TSG37 / WKN A2TSG3
(Shares in VIA optronics AG),

ISIN US91823Y1091 / WKN A2QDG5
(American Depositary Receipts der VIA optronics AG)

Invitation to the Annual General Meeting 2021

We herewith invite our shareholders to attend the

annual general meeting

taking place

on Wednesday, December 29, 2021, at 2.00 PM CET.

The general meeting will be held virtually and without physical presence of the shareholders or their representatives and the shareholders (the "**Virtual General Meeting**") and it will be broadcasted in full length via audio and video via a password secured website (the "**AGM-Website**") which will be accessible via our website

<https://investors.via-optronics.com/investors/>

I. AGENDA

- 1. Presentation of the approved Financial Statements of VIA optronics AG for the Financial Year 2020, of the audited and approved IFRS Consolidated Financial Statements for the Financial Year 2020 and the audited and approved Consolidated Financial Statements in accordance with the German Commercial Code of VIA optronics AG for the Financial Year 2020 including the Management Report, as well as of the Supervisory Board's Report for the Financial Year 2020**

The supervisory board approved the Financial Statements 2020 as well as the audited IFRS Consolidated Financial Statements 2020 and the audited Consolidated Financial Statements in accordance with the German Commercial Code for the financial year 2020 including the Management Report. In accordance with provisions of statutory law it is not required to make a resolution on agenda item no. 1. The above-mentioned documents are available at our website at

<https://investors.via-optronics.com/investors/>

The documents will be available on the AGM-Website during the annual general meeting, as well, and explained in detail.

2. Resolution on the Discharge of the Management Board

The management board and the supervisory board propose to discharge the members of the management board in office in the financial year 2020 for this period.

3. Resolution on the Discharge of the Supervisory Board

The management board and the supervisory board propose to discharge the members of the supervisory board in office in the financial year 2020 for this period.

4. Resolution on the Appointment of the Auditor of the IFRS Consolidated Financial Statements and the Consolidated Financial Statements in accordance with the German Commercial Code of the Financial Year 2021

The audit committee has recommended to the supervisory board to appoint either PricewaterhouseCoopers GmbH, Wirtschaftsprüfungsgesellschaft, Ostendstraße 100, 90482 Nürnberg, or BDO AG, Wirtschaftsprüfungsgesellschaft, Fuhrentwiete 12, 20355 Hamburg as auditor of the IFRS consolidated financial statements and the consolidated financial statements in accordance with the German Commercial Code of the financial year 2021. After careful examination of competitiveness, costs and services PricewaterhouseCoopers GmbH, Wirtschaftsprüfungsgesellschaft is the audit committee's and the supervisory board's preferred recommendation for the Company's group auditor for the financial year 2021.

Based on the recommendation of the audit committee, the supervisory board proposes to appoint the auditing firm PricewaterhouseCoopers GmbH, Wirtschaftsprüfungsgesellschaft, Ostendstraße 100, 90482 Nürnberg, as auditor of the IFRS consolidated financial statements and the consolidated financial statements in accordance with the German Commercial Code of the financial year 2021.

5. Resolution on the Election of Supervisory Board Members

Pursuant to Section 11 of the Company's articles of association, Sections 95, 1st sentence, 96(1) and 101(1) of the German Stock Corporation Act (*Aktengesetz*), the supervisory board consists of five members to be elected by the annual general meeting.

The annual general meeting is not bound by the following election proposals. The shareholders may freely decide whether or not they follow the supervisory board's proposals.

Agenda Item 5a) - Election of Mr. Shuji Aruga as Supervisory Board Member

On March 2, 2021, Mr. Diosdado Banatao resigned from this office as member of the supervisory board of VIA optronics AG with effect as of the end of the annual general meeting 2021 so that a new supervisory board member must be elected. The term of the office of Mr. Banatao would have run until the end of the annual general meeting which will resolve on the discharge of the member of the supervisory board for the financial year 2021.

Based on the proposal made by the compensation and nomination committee, the supervisory board proposes to elect with effect from the end of this annual general meeting

- Mr. Shuji Aruga, born March 22, 1959, resident in Nagano-Ken, Japan, profession: retired president and Chief Operations Officer (COO) of Japan Display Inc., member of the supervisory board for the period until the end of the annual general meeting resolving on the discharge of the members of the supervisory board for the financial year 2024.

Mr. Aruga confirmed to the supervisory board that he will have sufficient availability to be able to comply with his duties as member of the supervisory board.

Agenda Item 5 b) - Election of Mr. Arthur R. Tan as Supervisory Board Member

On August 18, 2021, Mr. Jerome Tan resigned from this office as member of the supervisory board of VIA optronics AG with effect as of the end of the annual general meeting 2021 so that a new supervisory board member must be elected. The term of the office of Mr. Jerome Tan would have run until the end of the annual general meeting which will resolve on the discharge of the member of the supervisory board for the financial year 2024.

Based on the proposal made by the compensation and nomination committee, the supervisory board proposes to elect with effect from the end of this annual general meeting

- Mr. Arthur R. Tan, born October 14, 1959, resident in Corinthian Gardens Quezon City, Philippines, profession: Group President and Chief Executive Officer (CEO) of AC Industrial Technology Holdings, Inc. and Vice Chairman and Chief Executive Officer (CEO) of Integrated Micro-Electronics, Inc.,

member of the supervisory board for the period until the end of the annual general meeting resolving on the discharge of the members of the supervisory board for the financial year 2024.

Mr. Arthur R. Tan confirmed to the supervisory board that he will have sufficient availability to be able to comply with his duties as member of the supervisory board.

II. FURTHER INFORMATION, REMARKS AND REPORTS

1. Information about the candidates for the supervisory board proposed under item 5

a) Mr. Shuji Aruga, Ken-Nagano, Japan

- Particulars:
Date of birth: March 22, 1959
Place of birth: Chino, Nagano, Japan
- Education:
Studies and Master Degree at the university for agriculture and technology Tokio, Japan.
- Professional Background:
2003 - 2006 Board Director and Chief Operating Officer (COO) of the Liquid Crystal Display (LCD) – department of *Seiko Epson Co.*
2006 -2011 President and CEO of *Epson Imaging Device Co.*
2011 - 2012 Division Senior General Manager of *Sony Co. VP and Mobile Display Bz Division*
President and CEO *Sony Mobile Display Co.*
2012 - 2013 Chief Business Officer (CBO) of *Japan Display Inc.*
2013 - 2015 Board Director and Chief Business Officer (CBO) of *Japan Display Inc.*
2015 - 2018 President and COO of *Japan Display Inc.*
2018 - 2019 Senior Advisor to *Japan Display Inc.*
since 2019 retired
- Mr. Aruga is not a member of a supervisory board of a German company which is composed subject to compulsory provisions of German law.
- Membership in comparable supervisory boards of domestic or international companies:
Member of the independent board of *Helios Techno Holding Co.*;
Member of the independent board of *Matsumoto Yamaga FC.*

With respect to Section C.13 of the German Corporate Governance Code it is hereby confirmed that according to the supervisory board's knowledge, between Mr. Shuji Aruga on the one hand and VIA optronics AG, its group companies, the boards of VIA optronics AG or of a shareholder holding a material stake in VIA optronics AG on the other hand, there is no personal or business relationship which is subject to publication obligations under such provision of the German Corporate Governance Code.

b) Mr. Arthur R. Tan, Quezon City, Philippines

- Particulars:
Date of birth: October 14, 1959

Place of birth: Manila, Republic of the Philippines
- Education:
Studies and Bachelor's Degree in Electronics and Communications Engineering at the Mapua Institute of Technology, Manila, Philippines.
- Professional Background:

since 2001 Vice Chairman and Chief Executive Officer (CEO) of *Integrated Micro-Electronics, Inc*

since 2001 Senior Managing Director of *Ayala Corp.*

since 2005 President and Chief Executive Officer (CEO) of *Speedy-Tech Electronics, Ltd.*

since 2010 Chairman and Chief Executive Officer (CEO) of *PSI Technologies*

since 2016 Group President and Chief Executive Officer (CEO) of *AC Industrial Technology Holdings, Inc.*

since 2017 Member of the Board of Directors of *Surface Technology International, Ltd.*

since 2018 Chairman of the Boards and Chief Executive Officer (CEO) of *Merlin Solar Technologies, Inc.*

Mr. Tan is not a member of a supervisory board of a German company which is composed subject to compulsory provisions of German law.

Membership in comparable supervisory boards of domestic or international companies:

- since 2017 Member of the Advisory Board of MT Technologies GmbH;
- since 2017 Member of the Advisory Board of C-Con GmbH;
- since 2017 Independent Board Director of *East Asia Computer Center, Inc. / FEU Institute of Technology;*
- since 2021 Independent Board Director of *SSI Group, Inc.*

With respect to Section C.13 of the German Corporate Governance Code it is hereby confirmed that Mr. Tan holds the offices of Vice Chairman and Chief Executive Officer of Integrated Micro-Electronics, Inc., Binan City, Philippines, which indirectly holds more than 10 % of the shares in the Company. Apart from that, according to the supervisory board's knowledge, between Mr. Tan on the one hand and VIA optronics AG, its

group companies, the boards of VIA optronics AG or of a shareholder holding a material stake in VIA optronics AG on the other hand, there is no personal or business relationship which is subject to publication obligations under such provision of the German Corporate Governance Code.

2. Total Number of Shares and Voting Rights

At the time of this invitation to the annual general meeting, the Company's share capital amounts to EUR 4,530,701.00 divided into 4,530,701 registered no-par value shares. One share grants one vote in the annual general meeting so that the total number of voting rights is 4,530,701. The Company does not hold treasury shares.

3. Structuring the General Meeting as a virtual General Meeting without the physical presence of the Shareholders or their Representatives

The management board upon approval by the supervisory board resolved to structure the annual general meeting 2021 as a virtual general meeting without any physical presence of the shareholders or their representatives.

These resolutions were made on the basis of the German Act on Measures in the fields of corporate law, cooperative society law, association law, trust law and apartment ownership law aiming at mitigating the effects of the COVID-19-Pandemic of 20 October 2020 of 27 March 2020 ("**Covid-19-Act**") as well as the legal ordinance on the extension of the Measures in the fields of corporate law, cooperative society law, association law and trust law aiming at mitigating the effects of the COVID-19-Pandemic of 20 October 2020, each in the respective latest version.

The physical attendance of shareholders or their representatives in the Virtual General Meeting is excluded.

The chairman of the general meeting will be present in the offices of VIA optronics AG, Sieboldstrasse 18, 90411 Nuremberg, Germany (place of the general meeting in accordance with the German Stock Corporations Act).

The holding of the Annual General Meeting 2021 as a virtual general meeting in accordance with the provisions of the Covid-19-Act makes certain adjustments of the structure of the general meeting and of the exercise of shareholder rights necessary. The shareholders and their representatives will have the options described below for following the full Virtual General Meeting via video and audio by using the password protected AGM- Website set-up by the Company, for the exercise of their voting rights and for granting power-of-attorney, each via mail or by means of electronic communication, for asking questions and for filing formal objections, in each case via electronic communication.

The management board upon approval by the supervisory board resolved that the members of the supervisory board, except for the chairman of the general meeting,

may attend the general meeting virtually (Section 118 para. 3 of the German Stock Corporations Act and Section 1 para. 1 and 6 of the Covid-19-Act).

4. Requirements for Exercising Voting Rights and for Asking Questions

Any shareholder shall be entitled to exercise their voting rights and to ask questions who is listed in the Company's share register and who duly registered for the annual general meeting is entitled to attend the annual general meeting and to exercise his/her voting rights.

The registration for the annual general meeting must be served to the Company by the end of

Wednesday, December 22, 2021, 24:00 hrs. CET ("**Record Date**")

in text form (Section 126b German Civil Code) either in the German or the English language to the following address:

VIA optronics AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
Email: namensaktien@linkmarketservices.de.

The share register as at the Record Date, i.e. Wednesday, December 22, 24:00 hrs. CET, is decisive for the right to vote and to ask questions.

Vis-à-vis the Company only those shareholders who are listed in the share register at the Record Date and who have registered their respective shares for the annual general meeting in due time are entitled to exercise their voting rights and to ask questions. This means that shareholders who acquire their shares after the Record Date are not entitled to exercise own shareholder rights with respect to this annual general meeting. Shareholders who register for the annual general meeting in due time but who sell their shares after the Record Date are – vis-à-vis the Company - nevertheless entitled to exercise shareholder rights. The Record Date does not affect the shareholders' right to sell their shares.

Holders of American Depositary Receipts may obtain further information from the Custodian The Bank of New York Mellon – Shareowner Services under the telephone number +1-888-269-2377 (within the USA) and +1-201-680-6825 (outside of the USA). Please note that these numbers are in operation from Monday to Friday, 8:00 am to 9:00 pm EST (Eastern Standard Time) and on Saturdays, 09:00 am to 05:00 pm EST (Eastern Standard Time).

5. Procedure for voting by way of Postal Voting

Shareholders are entitled to exercise their voting rights via postal voting, i.e. via mail or by way of electronic communication, via email, via the AGM-Website as well as by granting voting proxy and issuing instructions to representatives nominated by the Company, as described in further detail below ("**Postal Voting**"). Only such shareholders are entitled to exercise the voting right by way of postal voting and to grant power of attorney, who have duly registered for the general meeting. For the exercise of the postal voting rights the status of shareholdings in the share register on the Record Date will be relevant.

The vote can be issued by way of Postal Voting in textform (Section 126b German Civil Code) in German or in English language via mail or via electronic communication (email) by using the following addresses or via the AGM-Website:

VIA optronics AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
Email: namensaktien@linkmarketservices.de.

Vote which are issued by mail or email must reach the Company by the end of Tuesday, December 28, 2021, 24:00 hrs. (CET) at the latest. Until this point in time vote can also be modified or withdrawn in the described manners. Via the AGM-Website votes can be issued, modified or withdrawn still on the date of the general meeting until the start of the actual voting procedure in the general meeting.

In case multiple voting are received with respect to the same shares and the identical agenda item, the vote which is received latest shall prevail. In case contradictory votes are received by way of different means of communication and if it is not clear which vote was issued last, the votes will be held relevant for the voting in the following order of priority: votes issued 1. via the AGM-Website, 2. via email, 3. by mail.

The issuance of votes is limited to the resolutions on the proposals for resolutions which are published in the invitation to the Virtual General Meeting of the management board and /or the supervisory board and on any proposals for resolutions which are published as part of an amendment to the agenda pursuant to Section 122 para. 2 German Stock Corporations Act.

6. Procedure for being represented by a Representative and Voting by Proxy

Shareholders who have duly registered for the annual general meeting can grant power-of-attorney for the exercise of their voting right to a representative, such as the depositary bank, proxy advisors, an association of shareholders, or another person of their choice.

Also representatives of shareholders are not entitled to physically attend the Virtual General Meeting; also representatives of shareholders may only exercise the voting

rights by way of Postal Voting (as described in Section II.5. above of this invitation) or by way of issuing power-of-attorney and voting instructions to voting right representative (as described in Section II.7. below). They can issue the votes for the shareholders via Postal Voting or by way of granting a sub-power-of-attorney and issuing voting instructions to representatives.

The power of attorney, its revocation and the proof of authorization vis-à-vis the Company must generally be made in text form (Section 126b German Civil Code (*Bürgerliches Gesetzbuch*)). Notwithstanding the foregoing, the authorization of intermediaries, proxy advisors, shareholders' associations or other persons on par with the persons pursuant to Section 135 German Stock Corporation Act (*Aktiengesetz*) is subject to the specific provisions of Section 135 German Stock Corporation Act; we ask you to agree upon the details of the authorization of intermediaries or professional agents directly with them.

Proxy forms which may be used for granting a power of attorney can be obtained at the following address:

VIA optronics AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
Email: namensaktien@linkmarketservices.de.

Proxy forms may also be downloaded from our AGM- Website at the following link:

<https://investors.via-optronics.com/investors/>

You can particularly use any forms provided by intermediaries, proxy advisors, shareholders' associations and other persons on par with the persons pursuant to Section 135 para. 8 German Stock Corporation Act (*Aktiengesetz*) for their own authorization.

The proof of authorization may also be sent by mail or electronically by email to the Company's aforementioned address. Any power of attorney already granted may, furthermore, be revoked by declaration directly sent to the Company in the aforementioned manner.

If you wish to send powers of attorney, proofs of authorization, and revocations of powers of attorney by mail, telefax, or email, please send them to the aforementioned address by the end of Tuesday, December 28, 2021, 24:00 hrs. CET at the latest.

Powers-of-attorney can be granted or withdrawn and the proof for the authorization of a representative can be provided to the Company via email by using the email address listed above on the date of the general meeting until the start of the voting proceedings.

7. Issuing Votes by instructing a Company-appointed Voting Right Representative

The Company offers its shareholders to grant voting proxy to persons appointed by the Company as Voting Right Representatives. The Voting Right Representatives may only cast votes in accordance with the instructions given by shareholders; they may not exercise the voting right in their own discretion. Please note that the Voting Right Representatives may only exercise the voting right with respect to agenda items on which the respective shareholder has given clear instructions and that Voting Right Representatives will not be able to accept instructions on procedure-related motions before or during the annual general meeting. Further Voting Right Representatives may not take instructions on filing formal objections against resolutions made by the annual general meeting or on raising questions or filing motions.

Such voting proxy including instructions can be granted to Voting Right Representatives prior to the annual general meeting by using the voting proxy and instruction form which will be sent to the shareholders registered in the shareholder register unsolicited as well as by using the AGM-Website. The access details for the AGM-Website will be provided with the registration documents. The respective form is also available for download on the Company's website at

<https://investors.via-optronics.com/investors/>

Granting and withdrawing voting proxy and issuing instructions to the Company appointed Voting Right Representatives must be submitted to the Company in textform in German or English language at the latest on Tuesday, December 28, 2021, 24.00 hrs. CET (date of receipt by the Company), via mail or by means of electronic communication via email at one the following contact details:

VIA optronics AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
Email: namensaktien@linkmarketservices.de

Granting voting proxy to the Voting Right Representatives of the Company, the withdrawal of voting proxies, the issuance, withdrawal and modifications of instructions can be done on the date of the Virtual Annual General Meeting by using the AGM-Website until the beginning of the votings.

8. Motions to Supplement the Agenda pursuant to Section 122 para. 2 German Stock Corporation Act

Shareholders whose shares have, together or individually, a proportionate amount of EUR 226.535,00 (representing 226.535 shares in the Company) may request that items are included and announced in the agenda (request for supplements). Reasons must be given for each new item, and each new item must be accompanied by a draft

resolution. The shareholders filing the motion, furthermore, have to prove that they have been holding the shares for at least 90 days from the date of receipt of the supplement request by the Company and will continue to hold the shares until a decision is made on the request for a supplement.

The request for supplements has to be made in writing to the Company's management board and served within 24 days prior to the annual general meeting (whereby the day of the annual general meeting and the day of receipt are not counted), i.e. not later than by the end of Saturday, December 4, 2021, 24:00 hrs. CET. Please send your request for supplements to the following address:

**VIA optronics AG
Management Board
Sieboldstraße 18
90411 Nürnberg
Germany**

Duly made requests for supplements will be announced by the Company without undue delay after receipt of the request for supplements in the same way as the invitation, unless the request has already been announced together with the invitation.

9. Counter-Motions and Nominations by Shareholders pursuant to Sections 126 para. 1, 127 German Stock Corporation Act

Shareholders may send to the Company counter-motions to proposals from the management board and the supervisory board with regard to certain items of the agenda (counter-motions), as well as proposals for the election of auditors (nominations). Any counter-motion and nomination by the Company's shareholders including the shareholder's name, the reasons and the management's comments, if any, will be made available on the Company's website at

<https://investors.via-optronics.com/investors/>

if the counter-motion including the statutorily required reasons and/or the nomination including the reasons, if any, which are not statutorily required, are served to the Company in text form (Section 126b German Civil Code (*Bürgerliches Gesetzbuch*) by Tuesday, December 14, 2021, 24:00 hrs. CET at the latest at the following address:

**VIA optronics AG
c/o Link Market Services GmbH
Landshuter Allee 10
80637 Munich
Germany
Email: antraege@linkmarketservices.de**

Counter-motions and nominations by shareholders that do not meet the aforementioned requirements, as well as the respective reasons, will not be made available.

Furthermore, counter-motions have not to be made available under the prerequisites set forth in Section 126 para. 2 German Stock Corporation Act (*Aktiengesetz*) if, for example, the counter-motion results in an illegitimate or immoral resolution by the annual general meeting. The reasoning will not have to be published in case it consists of more than 5,000 characters.

Nominations will not have to be published in case the nomination does not state the name, exercised profession and the place of private residence of the nominated person as well as, in case of supervisory board members, information on the membership in other supervisory board which have to be established under binding statutory law. Further nominations for the election of supervisory board members should include information on membership in comparable controlling boards of domestic or international companies.

If several shareholders file counter-motions or nominations with regard to the same item, the Company's management board may summarize the counter-motions or nominations including the respective reasons (Section 126 para. 3 German Stock Corporation Act (*Aktiengesetz*)).

Pursuant to Section 1 para. 2, clause 3 of the Covid-19-Act, such counter-motions in terms of Section 126 of the German Stock Corporations Act and such nominations in terms of Section 127 of the German Stock Corporations Act will be deemed as filed in the annual general meeting if the shareholder filing the motion or the nomination was duly legitimized and registered for the annual general meeting.

During the Virtual General Meeting no counter-motions may be filed and no proposals for elections can be made.

10. Right to Ask Questions pursuant to Section 131 para. 1 German Stock Corporation Act and Article 2 Section 1 para. 2 No. 3 of the Covid-19-Act

Deviating from the concept of Section 131 of the German Stock Corporations Act, shareholders and representatives of shareholders who are duly registered for the general meeting do not have a general right of information in the Virtual General Meeting on December 29, 2021. However, they are entitled to submit questions prior to the general meeting. How questions are answered is subject to the due and free discretion of the management board. The management board is not required to answer all questions; the management board may in particular combine questions. The management board is entitled to favor shareholder associations and institutional investors with significant shareholdings.

It is generally envisaged to address the persons who have asked a question by name in the course of the answering of the questions to the extent such persons have not objected to being addressed by name.

Questions of the shareholders must be submitted not later than by the end of Monday, December 27, 2021, 24:00 hrs. (CET) by using the AGM-Website. Upon expiry the aforementioned deadline, no further questions will be accepted.

The questions will be answered during the general meeting, unless the questions have been answered already on the AGM-Website at

<https://investors.via-optronics.com/investors/>

11. Video and Audio-Broadcasting of the full Virtual General Meeting

The shareholders of the Company can watch the entire Virtual General Meeting (including the answering of questions and the voting process) on December 29, 2021 starting from 2 p.m. (CET) after inserting the access details via the AGM- Website, subject to due registration to the annual general meeting.

The access details to such AGM- Website will be printed on the registration documents, which will be sent unsolicited to such shareholders who are registered in the Company's shareholder register on the 21st day before the annual general meeting, i.e. on Wednesday, December 8, 2021.

The shareholders are not entitled to personally attend the Virtual General Meeting in accordance with Section 118 para. 1 clause 2 of the German Stock Corporations Act. In particular the live broadcasting of the general meeting does not allow attendance of the meeting in terms of Section 118 para. 1 clause 2 of the German Stock Corporations Act.

The Company does not accept any liability with respect to an undisrupted electronic live broadcasting and that each shareholder who is entitled to have access to the broadcasting will properly receive the broadcasting signal. The Company recommends to the shareholders to exercise their above-mentioned rights, in particular the voting right, timely.

12. Filing Objections against Resolutions

Shareholders who have exercised their voting right by way of Postal Voting or by way of granting voting proxy and issuing instructions to Voting Right Representatives are entitled to issue formal objections with respect to resolutions made by the Virtual General Meeting without the requirement of personal attendance of the general meeting. Any objection must be issued by the end of the Virtual General Meeting by way of electronic communication. For this purpose, shareholders who have exercised their voting rights may file objections with the notary public bay way of electronic communication until the end of the general meeting by using the AGM-Website.

13. Data Privacy

As the data controller, VIA optronics AG processes the following personal data of shareholders and shareholder representatives in compliance with the applicable data protection regulations: surname and first name, address, e-mail address, number of shares, shareholder number, type of ownership of the shares, participation in the annual general meeting and voting behavior. The legal basis is Art. 6 Para. 1 lit. c) of the General Data Protection Regulation ("GDPR") in connection with Sections 67, 118 et seq.

German Stock Corporation Act (*Aktiengesetz*) as well as Section 1 of the German Act on Measures in the fields of corporate law, cooperative society law, association law, trust law and apartment ownership law aiming at mitigating the effects of the COVID-19-Pandemic of 27 March 2020. The shares of VIA optronics AG are registered shares. The provision and processing of personal data is therefore mandatory by law for the proper preparation and execution of the annual general meeting, for the exercise of shareholders' voting rights as well as for the watching of the Virtual General Meeting by way of logging into the AGM-Website and the proper keeping of the share register.

As far as the shareholders, shareholder representatives and ADR holders do not provide their personal data themselves, VIA optronics AG usually receives this data from the securities account bank of the shareholder or from the Depositary. Insofar as the processing of personal data is required for organizational reasons for the conduct of the annual general meeting, the underlying legal basis for such processing is the legitimate interest of VIA optronics AG pursuant to Art. 6 para. 1 sentence 1 lit. f) of the GDPR.

If the personal data is not provided, the shareholder or shareholder representative is not entitled to exercise shareholder rights in the shareholder meeting.

Insofar as VIA optronics AG cooperates with engaged service providers for the purpose of organizing the annual general meeting, these service providers shall process the personal data of the shareholders and shareholder representatives transmitted to them exclusively in accordance with the instructions of VIA optronics AG and only insofar as this is necessary for the execution of the respective assignments. All employees of the Company and the employees of the engaged service providers who have access to personal data of the shareholders or shareholder representatives and / or process this data are obliged to treat this data confidentially.

The Company deletes the personal data of shareholders and shareholder representatives in accordance with the statutory regulations, in particular if the continued storage of the personal data is no longer necessary for the original purposes of collection or processing; the data is no longer required in connection with any administrative or legal proceedings; and there are no statutory retention obligations.

In addition, personal data of shareholders or shareholder representatives exercising their voting rights and following the Virtual General Meeting electronically can be accessed by other shareholders and shareholder representatives, in particular via the list of attendees required by law (Section 129 German Stock Corporation Act (*Aktiengesetz*)). This also applies to questions submitted prior to the general meeting by shareholders or shareholder representatives.

Subject to the legal requirements, every individual has the right to obtain from VIA optronics AG information about the personal data processed concerning him or her, and to demand the correction, deletion, restriction of processing or transfer of this personal data to a third party. Each individual is also entitled to submit a complaint to the competent supervisory authority. Insofar as the legal basis for the processing of personal

data is a legitimate interest pursuant to Art. 6 (1) sentence 1 lit. f) of the GDPR, every individual has a right of objection under the statutory conditions.

For comments and queries regarding the processing of personal data, the data protection officer of VIA optronics AG can be contacted at the addresses given under

<https://via-optronics.com/de/datenschutz.html>

14. Further Explanations and Information on the Company's Website, Availability of Documents

As of the convening of the annual general meeting, on the website:

<https://investors.via-optronics.com/investors/>

all information and documents pursuant to Section 124a German Stock Corporation Act (*Aktiengesetz*) will be made available including further explanations regarding the shareholders' rights pursuant to Sections 122 para. 2, 126 para. 1, 127, 131 para. 1 German Stock Corporation Act. All documents to be made available by operation of law will also be available for inspection on the internet during the annual general meeting.

Nürnberg, November 2021

The Management Board

VIA optronics AG

REPORT OF THE SUPERVISORY BOARD

Dear Shareholders,

The financial year 2020 was of unique relevance for VIA optronics AG as it was the year of our successful Initial Public Offering (IPO) at the New York stock exchange as a Foreign Private Issuer (FPO) by way of issuance of American Depositary Receipts (ADR). Further, the financial year 2020 was highly impacted by a development which was still completely unforeseeable at the beginning of the year: the Covid-19-Pandemic.

In this extraordinary economic situation, the supervisory board was in constant contact with the management board to analyze and assess the Company's situation on a frequent basis and to discuss material issues in connection with the effects of the Corona-crisis, the Company's business strategy, internationalization matters and the planning for the financial year 2021.

The current supervisory board was elected by the Company's annual general meeting on August 25, 2020. Dr. Heiko Frank, Mr. Jerome S. Tan, Mr. Anthony John Best and Mr. Anil Kumar Doradla were re-elected to the supervisory board of the Company for a period of office until the end of the general shareholders' meeting which decides on the approval of the management's business actions for the financial year 2024. Mr. Diosdado P. Banatao, was re-elected to the supervisory board of the Company for a period of office until the end of the general shareholders' meeting which resolves on the discharge for the financial year 2021. In a supervisory board resolution on August 31, 2020, Dr. Heiko Frank was elected chairman and Mr. Jerome S. Tan was elected vice chairman of the supervisory board. Further, in the meeting of August 31, 2020, it was determined that the following supervisory board members satisfy the independence requirements of the New York stock exchange and the German Corporate Governance Codex: Mr. Anthony John Best, Mr. Anil Kumar Doradla and Mr. Diosdado P. Banatao.

Monitoring and Advising the Management Board

In the reporting year 2020, the supervisory board performed the tasks assigned to it by law, the articles of association and the rules of procedure with diligence, regularly advised the management board with regard to the business operations of VIA optronics AG, and it monitored and supervised the management of the Company by the management board. It also reviewed both the risk management and compliance, and came to the conclusion that they fully met the requirements. The management board and the supervisory board consulted each other with regard to VIA optronics AG's business strategy and regularly discussed the status of the implementation of, and required adjustments, if any, in such strategy. The supervisory board was directly involved in decisions important to VIA optronics AG. The management board regularly informed the supervisory board in writing and orally about the business planning, the course of

business, the development strategy as well as VIA optronics AG's current situation. The management board also addressed deviations in the course of business from the plans, and explained the deviations as well as the corrective measures. In addition to the reports, the supervisory board requested supplementary information from the management board. The management board attended the supervisory board meetings to discuss and answer the supervisory board's questions. Transactions that required the supervisory board's approval were discussed with the management board and reviewed in detail, whereby the focus was on the benefits and the consequences of the respective transaction.

The chairman of the supervisory board, as well as the entire supervisory board, was also informed in the periods between the meetings of the supervisory board and its committees. This way the strategy, the current business development and status of VIA optronics AG, its risk management as well as material individual issues and decisions were discussed by the management board and the supervisory board. The chairman of the supervisory board was further notified by the management board of material events relevant for assessing the company status, the development as well as the management of VIA optronics AG. The audit committee and the supervisory board intensively reviewed and discussed the quarterly figures and reports of the Company during the entire financial year. The attendance rate in the supervisory board meetings was 100 %.

Topics in Supervisory Board Meetings

The supervisory board met four times in 2020, on January 23, on June 29, on November 18 and on December 29, 2020. Due to the Corona-pandemic, all supervisory board meetings were held in the form of video conferences. Furthermore, the supervisory board passed a substantial number of resolutions by way of circular voting.

In the meeting of January 23, 2020, the supervisory board dealt with the re-organization of the VIA optronics group, the further preparation of the issuance of American Depositary Receipts on the New York stock exchange, potential additional private placement investments into the Company in connection with its listing, the audit according to PCAOB accounting standards, the budget of the VIA optronics group for the year 2020 as well as aspects of the Company's business operations in particular in the regions China, Japan and the Philippines.

Agenda items of the meeting on June 29, 2020 were the discussion of the IFRS group financial statements and the Company's individual financial statements for 2019 as well as the current status of the business operations under the impact of the Covid-19-pandemic and of the preparation of the issuance of American Depositary Receipts on the New York stock exchange.

On November 18, 2020 the supervisory board retrospectively discussed and analyzed the successful initial public offering and discussed the Company's current financials. Further, the supervisory board members spoke about the corporate governance requirements and in this

context, in such meeting the supervisory board attended a presentation and a discussion on the corporate governance requirements applying to German stock corporations.

In the meeting of December 29, 2020, the supervisory board dealt with a certain contemplated investment of the Company in the course of its business operations, with questions relating to human resources. The supervisory board analyzed the Company's general development following the listing on the New York stock exchange. In such meeting the supervisory board granted approval regarding the employment of two relatives of the chief executive officer, Mr. Juergen Eichner, by the Company. From the supervisory board's perspective, with regard to these agreements as well as the employment agreement between Mr. Eichner's spouse and VIA optronics GmbH which is still in place, the management board activity of Mr. Eichner will not be impaired. On December 29, 2020 the supervisory board also dealt with the business development in the year 2020 and general questions arisen in connection with the supervisory board's monitoring functions.

On August 31, 2020, the supervisory board made written resolutions on the following agenda items: release of the members of the management board from the prohibition of multiple representation (Section 181, alt. 2 of the German Civil Code, "BGB"), election of Heiko Frank as chairman and election of Jerome Tan as vice chairman of the supervisory board, confirmation of Mr. Best, Mr. Banatao and Mr. Doradla as independent members of the supervisory board, establishment of the compensation and nomination committee, formal confirmation of the independency of the majority of the members of the compensation and nomination committee, establishment of the audit committee, confirmation of the independency and of the status as financial expert of the chairman of the audit committee, approval of the rules of procedure of the supervisory board and of the management board.

On September 10, 16 and 25, 2020, the supervisory board made written resolutions on the following items: granting the authority to each of the members of the management board to represent the Company alone, approval of a real estate lease agreement to be entered into by the Company, approval of management board resolutions regarding the issuance of American Depositary Receipts on the New York stock exchange and authorization of the management board regarding the execution of certain further management board resolution in this context.

In the financial year 2020 the chairman of the supervisory board, Dr. Heiko Frank, was managing director and indirect shareholder of Kloepfel Corporate Finance GmbH, Munich which was in a business relationship with the Company. The vice chairman of the supervisory board and the chairman of the compensation and nomination committee, Mr. Jerome S. Tan, is serving as chief financial officer of Integrated Micor-Electronics, Inc. Binan, Republic of the Philippines which has a business relationship with the Company and as director A of the Company's shareholder Coöperatif IMI Europe U.A., Amsterdam, a controlling shareholder of the Company in the financial year 2020. The relationships did not noticeably impair the activity of Dr. Frank and Mr. Tan in the supervisory board. In the financial year 2020 the supervisory board did not become aware of any

conflicts of interest of supervisory board members with respect to their office and activities as supervisory board members of the Company.

Corporate Governance Code (*Deutscher Corporate Governance Kodex*)

On September 25, 2020, the management and the supervisory board have submitted their declaration of conformity regarding the recommendations of the Government Commission of the German Corporate Governance Code pursuant to Section 161 German Stock Corporation Act (*Aktiengesetz*, "*AktG*"; *Entsprechenserklärung*). The declaration of conformity is published and made permanently available to the shareholders on its website at <https://VIA-optronics.com/de/>.

The Activities of the Supervisory Board Committees

On August 31st, 2020, the supervisory board established the audit committee and the compensation and nomination committee.

As decision-making committees must consist of at least three members in accordance with the minimum requirements under the German Stock Corporation Act (*Aktiengesetz*, "*AktG*"), supervisory board members Jerome S. Tan as Chairman, Anthony John Best und Anil Kumar Doradla are members of the compensation and nomination committee and supervisory board members Diosdado Banatao, Anthony John Best und Anil Kumar Doradla are members of the audit committee in the reporting year. On August 31st 2021 Anil Kumar Doradla was elected chairman of the audit committee.

The audit committee's activities in the reporting year focused on the reporting on the internal control system and risk management, the monitoring of the accounting process, the quarterly reporting, the preaudit of the financial statements 2020 (*Jahresabschluss*) according to the German Commercial Code (*Handelsgesetzbuch*, "*HGB*") and the IFRS group financial statements of VIA optronics AG and the preparation of the supervisory board's resolution on these topics.

In the year 2020, the audit committee held two meetings, on July 14 and on October 28, 2020. With respect to the Covid-19-pandemic, both meetings were held in the form of video conferences. In addition, the audit committee made written resolutions on May 27 and August 12, 2020. The audit committee particularly dealt with the supervision of the Company's bookkeeping and accounting, as well as with the respective aspects relating to the VIA optronics group structure, with the audit by Ernst & Young relating to the financial year 2019, with the issuance of American Depositary Receipts on the New York stock exchange and throughout the year with the supervision, review and approval of the Company's quarterly financials.

Upon written resolution of August 20/25, 2021, the audit committee recommended the supervisory board to approve the audited IFRS group financial statements 2020 as well as the individual financial statements 2020 of the Company.

No meetings were held by the compensation and nomination committee in 2020. On September 1, 2020, the compensation and nomination committee confirmed Jerome Tan as chairman of the committee by way of written resolution.

Annual Financial Statements/ Consolidated Financial Statements

Ernst & Young GmbH Wirtschaftsprüfungsgesellschaft, Am Tullnaupark 8, 90402 Nuremberg, which was appointed the Company's financial auditor of the group financial statements 2020 (*Konzernabschluss*), audited the IFRS group financial statements for the financial year 2020 ("**IFRS Group Financial Statements 2020**") and the group financial statements and the management report in accordance with the provisions of the German Commercial Code for the financial year 2020 ("**HGB-Group Financial Statements 2020**") of the VIA optronics group, including the bookkeeping, and issued unqualified audit certificates.

The audit committee was closely involved in the audit process and informed on the current state of the audit process and its findings. The IFRS Group Financial Statements 2020 and the individual financial statements 2020 ("**Individual Financial Statements 2020**") of the Company as prepared by the management board as well as the audit report of Ernst & Young GmbH Wirtschaftsprüfungsgesellschaft on the group financial statements were discussed intensively with representatives of Ernst & Young in the supervisory board meeting on April 12, 2021. The auditor reported in detail on any and all material findings and comprehensively answered questions of the members of the audit committee.

Upon recommendations of the audit committee of August 20/25, 2021 and of November 12, 2021, the supervisory board approved the Individual Financial Statements 2020 as discussed with the audit committee as well as the audited IFRS Group Financial Statements 2020 on September 10, 2021, and the HGB Group Financial Statements on November 15, 2021.

The supervisory board was kept informed regularly during the process of the preparation of the group financial statements and the individual financial statements for the financial year 2020 and the audit. The management board and the auditor comprehensively answered the supervisory board's questions and the questions of the members of the audit committee. The supervisory board independently reviewed the individual financial statements as well as the Group Financial Statements according to IFRS and HGB as prepared by the management board, as well as the audit reports. As a result of the supervisory board's review, no objections are to be made. The supervisory board followed the conclusion of the auditor's audit.

As a result of its review, the supervisory board does not have concerns with respect to IFRS and HGB Group Financial Statements 2020 as audited and unconditionally approved by the public auditor, and does not have concerns with respect to the Individual Financial Statements 2020. Further, the supervisory board does not have any concerns with respect to the audits performed by the public auditor Ernst & Young. In this regard, the supervisory board approved the consolidated IFRS Group Financial Statements 2020 as well as the Individual Financial

Statements 2020 on September 10, 2021 and the HGB Group Financial Statements 2020 on November 15, 2021 (§ 171 para. 2 AktG).

The supervisory board thanks the management board as well as all employees. They have demonstrated great commitment in an extremely eventful year. The supervisory board also thanks all customers and partners of the Company for the good cooperation.

Changes in the Supervisory Board

On March 2, 2021, Mr. Diosdado Banatao resigned from his office as a member of the supervisory board with effect as of the end of the Company's annual general meeting 2021. The term of the office of Mr. Banatao would have run until the end of the annual general meeting which will resolve on the discharge of the member of the supervisory board for the financial year 2021. On August 18, 2021, Mr. Jerome Tan resigned from his office as a member of the supervisory board with effect as of the end of the Company's annual general meeting 2021. The term of the office of Mr. Tan would have run until the end of the annual general meeting which will resolve on the discharge of the member of the supervisory board for the financial year 2024.

Based on the proposal made by the compensation and nomination committee on September 12, 2021, on November 15, 2021 the supervisory board resolved to propose to the annual general meeting to elect with effect from the end of the annual general meeting Mr. Shuji Aruga, born March 22, 1959, resident in Nagano-Ken, Japan, and to elect with effect from the end of the annual general meeting Mr. Arthur R. Tan, born October 14, 1959, resident in Corinthian Gardens Quezon City, Philippines, each as members of the supervisory board for the period until the end of the annual general meeting resolving on the discharge of the members of the supervisory board for the financial year 2024.

Mr. Arthur R. Tan is holding the offices of Vice Chairman and Chief Executive Officer of Integrated Micro-Electronics, Inc., Binan City, Philippines which has a business relationship with the Company. Integrated Micro-Electronics, Inc. is indirectly a controlling shareholder of the Company. The supervisory board does not expect this relationship to impair Mr. Tan's activity in the supervisory board.

Mr. Aruga and Mr. Arthur R. Tan each individually for himself confirmed to the supervisory board that they will have sufficient availability to be able to comply with their duties as member of the supervisory board.

November 18, 2021

For the supervisory board



Mr. Dr. Heiko Frank, Chairman of the supervisory board



**POSTAL VOTES OR AUTHORIZING AND INSTRUCTING
COMPANY PROXIES**

**for the Annual General Meeting of VIA optronics AG on December 29, 2021
(virtual General Meeting)**

We kindly ask you to fill in this form and send it by **specifying your shareholder's number** directly to the following address by December 28, 2021, 24:00 hours (CET) (time of receipt by the Company is decisive):

By post to:	VIA optronics AG c/o Link Market Services GmbH Landshuter Allee 10 80637 Munich Germany	or by e-mail to: namensaktien@linkmarketservices.de
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Note:

In addition, it is also possible to send postal votes or to authorize and instruct the Company-appointed proxies bound by instructions (Company Proxies) via the access restricted AGM-Portal at <https://investors.via-optronics.com/investors/> before and during the virtual General Meeting, but such declarations must be received by the beginning of the voting at the latest. You will receive the access data required for the access restricted AGM-Portal with your voting card.

Postal vote or authorization of Company Proxies appointed by VIA optronics AG

(Please complete and mark appropriate box)

First name	Name
Voting card no.	Number of shares

- ☐ I/We exercise my/our voting right(s) to the virtual Annual General Meeting by **postal vote** as listed overleaf.
- ☐ I/We authorize the **Company Proxies appointed by VIA optronics AG**, Mr. Bernhard Orlik and Mr. Christian Groetzbach, both c/o Link Market Services GmbH, Munich, each of them individually with the right to issue sub power of attorney, to represent me/us at the above-mentioned virtual Annual General Meeting with disclosure of my/our name in the list of participants and to exercise my/our voting right(s), or have such voting right(s) exercised, with the instructions included overleaf.

Place, Date	Place, date and issue of the declaration (by signature, submission of name or otherwise)
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**POSTAL VOTES OR AUTHORIZING AND INSTRUCTING
COMPANY PROXIES**

**for the Annual General Meeting of VIA optronics AG on December 29, 2021
(virtual General Meeting)**



Postal Vote or Vote instructions

Instructions relate to the proposals by the Management Board and/or Supervisory Board as published in the federal gazette.

Item on the agenda	Yes	No	Abst.
2. Resolution on the Discharge of the Management Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Resolution on the Discharge of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Resolution on the Appointment of the Auditor of the IFRS Consolidated Financial Statements of the Financial Year 2021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Resolution on the Election of Supervisory Board Members			
5.a) Mr. Shuji Aruga	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.b) Mr. Arthur R. Tan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

In case the Company has received motions and election proposals proposed by shareholders that have to be made available until December 14, 2021, 24:00 hours (CET), such motions and proposals are available at the Internet address <https://investors.via-optronics.com/investors/> according to applicable law. There you will also find information on how to join counter-motions and election proposals.

You may also cast your vote or issue instructions by using this form. Please mark your vote in the table below regarding the specific motion / election proposal.

Motions of shareholders	Yes	No	Abst.
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**POSTAL VOTES OR AUTHORIZING AND INSTRUCTING
COMPANY PROXIES**

**for the Annual General Meeting of VIA optronics AG on December 29, 2021
(virtual General Meeting)**



**INFORMATION ON POSTAL VOTES OR AUTHORIZING AND INSTRUCTING
COMPANY PROXIES**

In addition to the possibility of exercising your voting rights by postal vote, the Company is offering the option to authorize proxies appointed by VIA optronics AG and bound by your instructions (Company Proxies), Mr. Bernhard Orlik and Mr. Christian Groetzbach, both c/o Link Market Services GmbH, Munich. The Company Proxies, each of them being authorized individually, are entitled to vote on your behalf only if and to the extent you have given them specific instructions regarding the individual resolution proposals for the items on the agenda. The Company Proxies are bound by your instructions when voting on the motions as announced in the federal gazette. This also applies to proposals made later by the Management Board and/or the Supervisory Board in accordance with section 124 (3) of the German Stock Corporation Act (*Aktiengesetz*, AktG) or by shareholders in the case of section 124 (1) of the AktG or to proposals made available in accordance with sections 126 and 127 of the AktG.

You have the following possibilities for casting your vote by way of postal vote or per authorizing and instructing the above-mentioned Company Proxies using the form "Postal votes or Authorizing and Instructing Company Proxies" or using the access restricted AGM-Portal at <https://investors.via-optronics.com/investors/>.

Submitting Postal Votes or Authorization and Instructions to the Company Proxies of VIA optronics AG by post, e-mail or via AGM-Portal:

Please use the form "Postal votes or Authorizing and Instructing Company Proxies". With this form, you may cast your postal vote or authorize the above-mentioned proxies appointed by VIA optronics AG and instruct them how your voting right(s) on the resolutions proposed by the management is/are to be exercised.

Please send (by post or e-mail) your form "Postal votes or Authorizing and Instructing Company Proxies" specifying your shareholder's number directly to the following address:

By post to:	VIA optronics AG c/o Link Market Services GmbH Landshuter Allee 10 80637 Munich Germany	or by e-mail to: namensaktien@linkmarketservices.de or by fax: +49 (0) 89 21027-289
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In addition, it is also possible to send the postal votes or to authorize and instruct the Company Proxies via the access restricted AGM-Portal at <https://investors.via-optronics.com/investors/>. You will receive the access data required for the access restricted AGM-Portal with your registration information.

Important information:

Please note that only shareholders who have registered in good time and who are entitled to participate and to vote are entitled to cast their votes by postal vote or granting authorization and issuing instructions for exercising their voting right(s) to the Company Proxies appointed by VIA optronics AG. Please fill in and send the form to the Company specifying your shareholder's number by December 28, 2021, 24:00 hours (CET) (time of receipt by the Company). In addition, it is also possible to send the postal votes or to authorize and instruct the Company Proxies via the access restricted AGM-Portal at <https://investors.via-optronics.com/investors/> before and during the virtual Annual General Meeting, but such declarations must be received by the beginning of the voting at the latest.

If a vote is cast by postal vote or if the Company Proxies receive authorizations or instructions by several means of transmission (post, e-mail or by using the access protected AGM-Portal), the most recently issued formally valid postal vote or the most recent authorization or instruction received shall be deemed binding irrespective of the means of transmission. If the Company receives divergent declarations via different transmission channels and it is not possible to determine which was last submitted, the declarations will be considered in the following order, whereby the earlier stated alternative will be decisive: (1) via AGM-Portal, (2) via e-mail, (3) by mail.

**POSTAL VOTES OR AUTHORIZING AND INSTRUCTING
COMPANY PROXIES**



**for the Annual General Meeting of VIA optronics AG on December 29, 2021
(virtual General Meeting)**

If votes are not properly filled in or not clearly given they will be treated as invalid under the corresponding agenda item. If instructions are not properly filled in or not clearly given, the Company Proxies, depending on the voting procedure, will either abstain or not participate in the voting for the respective agenda items.

In case proper counter-proposals regarding individual items of the agenda or nominations are filed with the Company, these will be made available without delay at <https://investors.via-optronics.com/investors/>. A counter-motion which is aimed solely at the rejection of a proposed resolution may be supported by vote against the management's proposal. Please note that the Company Proxies are only entitled to vote on such motions and nominations and that postal voting is only possible on such proposals and nominations for which there are proposals of the Management Board and/or Supervisory Board according to section 124 (3) of the AktG or by shareholders in the case of section 124 (1) of the AktG or which are made available in accordance with sections 126, 127 of the AktG made public with this invitation or later.

The Company Proxies are bound to vote in accordance with your instructions. You cannot instruct the Company Proxies to raise an objection, file a motion, ask questions or submit a statement.

If separate votes are held on an agenda item instead of collective voting, the instructions given to the Company Proxies or the submitted postal vote will apply accordingly to each item of the separate votes.

VIA optronics AG accepts in particular no responsibility or liability for the possibility of transmission by email or via the AGM-Portal, unless there is intent.

If you have any questions please call our General Shareholders' Meeting hotline

under the phone number +49-89-210-27-220

Mondays to Fridays – except public holidays - between 9:00 hours and 17:00 hours (CEST)



POWER OF ATTORNEY

Shareholder's number: _____

Number of shares: _____

I/We

 Authorising person's first name Authorising person's surname

 Authorising person's postcode Authorising person's town/city of residence

hereby authorise Mr./Ms./Mrs.

 Proxy's first name Proxy's surname

 Proxy's postcode Proxy's town/city of residence

to represent me/us at the virtual Annual General Meeting of VIA optronics AG on December 29, 2021 and to exercise my/our shareholder rights, especially my/our voting rights. The proxy includes the right to issue sub-proxies.

 Place/date Authorising person's signature(s) or other closing of the declaration
 in accordance with Section 126b of the German Civil Code (BGB)

Notes:

- Please note that the representation of voting rights by a proxy is only possible if the respective shares are registered for the Annual General Meeting of VIA optronics AG no later than by December 22, 2021, 24:00 hours (CET).
 - The issuance of a power of attorney must generally be made in text form (§ 126b of the German Civil Code – BGB). Exceptions may apply for the authorisation of credit institutions, shareholders' associations or other persons or associations of individuals which, pursuant to section 135 (8) of the German Stock Corporation Act, are treated like a credit institution. We kindly ask the shareholders to coordinate with the respective proxy recipients the details, in particular with respect to the form of the authorisation.
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REVOCATION OF ELECTRONIC POSTAL VOTE OR PROXY

for shareholder's number _____ for _____ ordinary shares in VIA optronics AG

I/We _____ hereby revoke
Authorising person's name

- ☐ my/our postal votes,
- ☐ the proxy I/we issued to the Company proxies of VIA optronics AG, Mr. Bernhard Orlik and Mr. Christian Groetzbach, both employees of Link Market Services GmbH, business address Munich,
- ☐ the proxy I/we issued to

Mr./Ms. _____
Authorised representative's name

resident in _____
Town/City of residence

to represent me/us at the Annual General Meeting of VIA optronics AG convened for December 29, 2021 and to exercise my/our voting rights.

Place, Date

Authorising person's signature or other completion of the declaration in accordance with Section 126b of the German Civil Code (BGB)

Notes:

- Revocations of electronic postal votes have to be submitted in writing no later than December 28, 2021, 24:00 hrs (CET) to the following address: VIA optronics AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich or via email to namensaktien@linkmarketservices.de. Revocation of electronic postal votes via our AGM-Portal at <https://investors.via-optronics.com/investors/> is possible until the beginning of the voting on the day of the Annual General Meeting on December 29, 2021.
- Should you wish to revoke a proxy issued to the Company proxies, please send your revocation no later than December 28, 2021, 24:00 hours (CET) - time of receipt - to the following address: VIA optronics AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany or by e-mail to: namensaktien@linkmarketservices.de. Revocation of a proxy to the Company proxies via our AGM-Portal at <https://investors.via-optronics.com/investors/> is possible until the beginning of the voting on the day of the Annual General Meeting on December 29, 2021.
- Revocations of proxy must be made in text form (§ 126b BGB) unless the proxy is given to banks or other persons or institutions with equivalent status pursuant to § 135 AktG as well as to shareholders' associations or other persons with equivalent status pursuant to § 135 AktG.

Should you wish to revoke a proxy issued to an authorised representative you may notify the authorised representative thereby authorised of such revocation or alternatively notify the company as well. Should you wish to notify the company of such revocation, please forward your revocation up to December 28, 2021, 24:00 hours (CET) - time of receipt - to the following address: VIA optronics AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany or by e-mail to: namensaktien@linkmarketservices.de.



INFORMATION PURSUANT TO SECTION 125 (1) IN CONJUNCTION WITH SECTION 125 (5) GERMAN STOCK CORPORATION ACT (AKTG), ARTICLE 4 (1), TABLE 3 OF THE ANNEX OF THE COMMISSION IMPLEMENTING REGULATION (EU) 2018/1212

Type of information	Description
A. Specification of the message	
1. Unique identifier of the event	VIAoptronicsHV20211229
2. Type of message	Notice of annual shareholder's meeting Format required by the Commission Implementing Regulation (EU) 2018/1212: NEWM
B. Specification of the issuer	
1. ISIN	DE000A2TSG37
1. ISIN	US91823Y1091
2. Name des Emittenten	VIA optronics AG
C. Specification of the meeting	
1. Date of the General Meeting	December 29, 2021 Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211229
2. Time of the General Meeting (UTC)	14.00 hrs (CET) Format required by the Commission Implementing Regulation (EU) 2018/1212: 13.00 hrs (UTC)
3. Type of General Meeting	Ordinary General Meeting Format required by the Commission Implementing Regulation (EU) 2018/1212: GMET
4. Location of the General Meeting	Location according to the German Stock Corporation Act (AktG): offices of VIA optronics AG, Sieboldstrasse 18, 90411 Nuremberg, Germany URL to the AGM portal to follow the audio and video transmission of the AGM as well as to execute shareholder's rights: https://investors.via-optronics.com/investors
5. Record Date	Technical record date: December 22, 2021, 24.00 hrs (MEZ) Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211222
6. Uniform Resource Locator (URL)	https://investors.via-optronics.com/investors
D. Participation* in the general meeting – Participation via voting by postal vote	
1. Method of participation by shareholder	Voting by postal vote via the AGM portal Format required by the Commission Implementing Regulation (EU) 2018/1212: EV
2. Issuer deadline for the notification of participation	Registration for the General Meeting by December 22, 2021, 24.00 hrs (CET), the date and time of receipt being decisive Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211222, 23.00 hrs (UTC)

3. Issuer deadline for voting	<p>Voting by postal vote in writing or in text form by e-mail: December 28, 2021, 24.00 hrs (MEZ)</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211228, 23.00 hrs (UTC)</p> <p>Voting by postal vote via the AGM portal until immediately before the beginning of the voting procedure during the virtual Annual General Meeting on December 29, 2021</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211229</p>
D. Participation* in the general meeting – Participation by means of granting a power of attorney and providing instructions to the Company proxies	
1. Method of participation by shareholder	<p>Exercising of voting rights by means of granting a power of attorney and providing instructions to the proxies appointed by the Company</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting by December 22, 2021, 24.00 hrs (CET), the date and time of receipt being decisive</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211222, 23.00 hrs (UTC)</p>
3. Issuer deadline for voting	<p>Granting a power of attorney and issuing instructions to the proxy representatives appointed by the Company in writing or in text form by e-mail: December 28, 2021, 24.00 hrs (MEZ)</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211228, 23.00 hrs (UTC)</p> <p>Granting a power of attorney and issuing instructions to the proxy representatives appointed by the Company electronically via the AGM portal until immediately before the beginning of the voting procedure during the virtual Annual General Meeting on December 29, 2021</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211229</p>
D. Participation* in the general meeting – Participation via proxy to third party	
1. Method of participation by shareholder	<p>Exercising of voting rights by means of granting a power of attorney to a third party</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting by December 22, 2021, 24.00 hrs (CET), the date and time of receipt being decisive</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211222, 23.00 hrs (UTC)</p>
3. Issuer deadline for voting	<p>Granting a power of attorney to a proxy in writing: December 28, 2021, 24.00 hrs (CET)</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211228, 23.00 hrs (UTC)</p> <p>Granting a power of attorney to a proxy via e-mail: December 28, 2021, 24.00 hrs (CET)</p> <p>Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211228, 23.00 hrs (UTC)</p>

E. Agenda – Agenda item 1	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	Presentation of the approved Financial Statements of VIA optronics AG, of the audited and approved IFRS Consolidated Financial Statements and the audited and approved Consolidated Financial Statements in accordance with the German Commercial Code of VIA optronics AG for the Financial Year 2020, as well as of the Supervisory Board's Report for the Financial Year 2020
3. Uniform Resource Locator (URL) of the materials	https://investors.via-optronics.com/investors
4. Vote	
5. Alternative voting options	
E. Agenda – Agenda item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the Discharge of the Management Board
3. Uniform Resource Locator (URL) of the materials	https://investors.via-optronics.com/investors
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the Discharge of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://investors.via-optronics.com/investors
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the Appointment of the Auditor of the IFRS Consolidated Financial Statements and the Consolidated Financial Statements in accordance with the German Commercial Code of the Financial Year 2021
3. Uniform Resource Locator (URL) of the materials	https://investors.via-optronics.com/investors

4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 5.a)	
1. Unique identifier of the agenda item	5.a)
2. Title of the agenda item	Resolution on the Election of a Supervisory Board Member, here: Mr. Shuji Aruga
3. Uniform Resource Locator (URL) of the materials	https://investors.via-optronics.com/investors
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
E. Agenda – Agenda item 5.b)	
1. Unique identifier of the agenda item	5.b)
2. Title of the agenda item	Resolution on the Election of a Supervisory Board Member, here: Mr. Arthur R. Tan
3. Uniform Resource Locator (URL) of the materials	https://investors.via-optronics.com/investors
4. Vote	Binding vote Format required by the Commission Implementing Regulation (EU) 2018/1212: BV
5. Alternative voting options	Vote in favour, vote against, abstention Format required by the Commission Implementing Regulation (EU) 2018/1212: VF, VA, AB
F. Specification of the deadlines regarding the exercise of other shareholders rights – Additions to the agenda	
1. Object of deadline	Requests for additions to the agenda
2. Applicable issuer deadline	December 4, 2021, 24.00 hrs (CET) Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211204, 23.00 hrs (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Counter motions	
1. Object of deadline	Submitting counter-motions regarding items on the agenda
2. Applicable issuer deadline	December 14, 2021, 24.00 hrs (CET) Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211214, 22.00 hrs (UTC)

F. Specification of the deadlines regarding the exercise of other shareholders rights – Nominations	
1. Object of deadline	Submitting nominations regarding items on the agenda
2. Applicable issuer deadline	December 14, 2021, 24.00 hrs (CET) Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211214, 22.00 hrs (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – submit questions via electronic communication	
1. Object of deadline	Submit questions via electronic communication
2. Applicable issuer deadline	December 27, 2021, 24.00 hrs (CET) Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211227, 23.00 hrs (UTC)
F. Specification of the deadlines regarding the exercise of other shareholders rights – Objections to resolutions	
1. Object of deadline	Declaring objections to be recorded in the minutes
2. Applicable issuer deadline	On December 29, 2021, from the beginning of the General Meeting until its closing by the chairman Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211229
F. Specification of the deadlines regarding the exercise of other shareholders rights – following the General Meeting via video and audio transmission on the internet via the AGM-portal	
1. Object of deadline	Following the General Meeting via video and audio transmission on the internet via the AGM-portal
2. Applicable issuer deadline	On December 29, 2021, from the beginning of the General Meeting until its closing by the chairman Format required by the Commission Implementing Regulation (EU) 2018/1212: 20211229

* The term "participation" is used exclusively in the sense of the Implementing Regulation (EU) 2018/1212 and is not identical with participation within the meaning of Section 118 German Stock Corporation Act.

Non-binding English translation from the German language



Shareholder's name	<Aktionärsname>
Shareholder's number	<Aktionärsnummer>
Number of shares held	<Aktienbestand> pieces*)
Access code	<Internetcode>

*) Extract from the share register at the beginning of November 18, 2021

You need the information above for our online service for authorizing and instructing proxies as well as for postal votes via the AGM-Portal.

VIA optronics AG • c/o Link Market Services GmbH • Landshuter Allee 10 • 80637 Munich • Germany

<Adressfeld>

Munich, November 2021

**Virtual General Meeting of VIA optronics AG
to be held on December 29, 2021 at 2:00 p.m. (CET)**

Ladies and Gentlemen,

We hereby send you the registration information for our General Meeting of VIA optronics AG including the information according to Section 125 German Stock Corporation Act (AktG). You may download the complete invitation at <https://investors.via-optronics.com/investors/>.

In view of the ongoing COVID-19 pandemic, we decided to hold this General meeting as virtual General Meeting. The German legislator in October 2020 has provided for the opportunity to have the General Meeting take place as a virtual meeting in the year 2021 as well.

What does the virtual General Meeting mean for you? You have the opportunity to follow the broadcast of the General Meeting live in picture and sound on the Internet via the AGM-Portal at <https://investors.via-optronics.com/investors/>. You can submit your questions to us in advance and you can exercise your voting rights by electronic communication via postal vote or by appointing the proxies of VIA optronics AG to vote according to your instructions in advance as well as during the General Meeting.

Via the AGM-Portal at <https://investors.via-optronics.com/investors/> you can easily vote by postal vote or appoint the proxies of VIA optronics AG and give instructions in advance of the AGM. You may use the AGM-Portal until the beginning of the voting on the day of the General Meeting. Prerequisite is to have registered your shareholding until December 22, 2021 for the AGM.

On the backside of this letter we provide you with further important information on registering for the General Meeting as well as on our AGM-Portal. Enclosed to this letter you find information according to Section 125 AktG.

VIA optronics AG

Jürgen Eichner
Chairman of the Management Board

VIA optronics AG
Sieboldstr. 18
90411 Nuremberg
Germany
Phone: +49 911 597 575-0
Fax: +49 911 597 575-111

info@via-optronics.com

www.via-optronics.com

Management Board
Jürgen Eichner
Dr. Markus Peters

Chairman of the Supervisory Board
Dr. Heiko Frank

Bank Berenberg
BIC/SWIFT: BEGODEHH

IBAN
DE90 2012 0000 0068 3930 16 (EUR)
DE57 2012 0000 0568 3930 11 (USD)

Commercial Register
Nuremberg
Local Court
Nuremberg: HRB36200

VAT-ID
DE325298215

Important information

Only such shareholders are entitled to attend the virtual General Meeting and to vote who are listed in the Company's share register and whose request to register their shareholding has been received by the Company **by the end of December 22, 2021 midnight (CET)** in German or English. You can send your registration in text form via mail (VIA optronics AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany), via e-mail (namensaktien@linkmarketservices.de) or electronically by using our AGM-Portal at <https://investors.via-optronics.com/investors/> (please find your access data, such as shareholder's number and access code, in the upper right-hand corner of the first page of this form). Further information on the AGM-Portal is listed below. If you decide to register via mail, please keep in mind the postal delivery times and send your registration form back in good time.

Postal votes as well as Proxy and instructions to the Company Proxies can be submitted or changed until December 28, 2021, 24:00 hours (midnight) (CET) via mail (VIA optronics AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany) or via e-mail (namensaktien@linkmarketservices.de) as long as you registered your shares until December 22, 2021 midnight (CET). You can still issue or change postal votes or proxies and instructions via the AGM portal on the day of the AGM until the beginning of the voting procedure, provided you have registered by no later than December 22, 2021, 24:00 hours (CET) (time of receipt).

Information on the AGM-Portal

As our shareholder registered in the share register you can cast your votes electronically via postal vote or grant proxy and issue instructions to the Company Proxies by using our AGM-Portal at <https://investors.via-optronics.com/investors/>. Please find your access data, such as shareholder's number and access code, in the upper right-hand corner of the first page of this form. Postal votes, proxy and instructions to the Company Proxies can be submitted or changed until the beginning of the voting procedure on December 29, 2021 as long as you registered your shares until December 22, 2021, 24:00 hours (midnight) (CET).

VIA optronics AG accepts in particular no responsibility or liability for the possibility of transmission by e-mail or via the AGM-Portal, unless there is intent. All organizational and technical measures taken by the Company to ensure data security while using the internet comply with the latest state of the art security requirements. The Company does not assume any responsibility or liability for defects or warrants the functionality or local availability as well as the permanent maintenance of the telecommunication network or the internet services. Any such responsibility is beyond the Company's control.

Notes on the registration form

1. Registration and proxy to a third person

You can register your shares and grant proxy in text form by post or e-mail using the registration form (item 1). Please consider that your proxy has to cast votes by postal vote or issue proxy and instructions to the Company Proxies in order to exercise your voting rights. Please hand over your access data such as shareholder's number and access code, which you find in the upper right-hand corner of the first page of this form, to your proxy in order for your proxy to exercise the voting rights.

2. Registration and authorization of the Company Proxies of VIA optronics AG

If your voting rights should be exercised at the General Meeting by the Company Proxies of VIA optronics AG, you can authorize and instruct these proxies in text form by post or e-mail using the registration form (item 2 in conjunction with item 5) or electronically via the AGM-Portal. After registration in due time you may cast or change your instructions via the AGM-Portal up to the time when the chair of the meeting announces the beginning of the voting procedure. You cannot instruct the Company Proxies to submit a motion or ask questions during the General Meeting or to raise an objection.

3. Registration and postal vote

You can also exercise your voting rights by postal vote to be submitted by post or e-mail using the registration form (item 3 in conjunction with item 5) or using the AGM-Portal. After registration in good time you may cast or change your votes via the AGM-Portal up to the time when the chair of the meeting announces the opening of the vote.

4. Authorization of an intermediary (e.g. a bank) or a shareholders' association

If your voting rights should be exercised by a bank or a shareholders' association, please fill in item 4 of the registration form and issue instructions to the proxy under item 5 of the form. Please ensure that the bank/shareholders' association accepts the representation of your voting rights at the General Meeting of VIA optronics AG before the voting rights are transferred. Furthermore, in this case special conditions for granting proxy may apply; therefore you are asked to consult the proxy in good time as to any special form of authorization which the proxy may require. Please send your proxy authorization and any instructions in good time **directly** to the bank/shareholders' association you are authorizing to act as your proxy so that they can notify the Company of their participation by the end of December 22, 2021 at the above mentioned address.

Registration form for the General Meeting of VIA optronics AG on December 29, 2021

Please mark your choice by placing an « X » in the respective box.

Please return your registration form by the **end of December 22, 2021 – receipt by us** – to VIA optronics AG, c/o Link Market Services GmbH, Landshuter Allee 10, 80637 Munich, Germany or by e-mail to namensaktien@linkmarketservices.de. Alternatively, you can also use our **AGM-Portal at the Internet address** <https://investors.via-optronics.com/investors/>. For this purpose, you will need your access data which are printed in the upper right-hand corner of the first page of the cover letter.

1. Registration and proxy to a third person

☐ I/We hereby register my/our shares for the above mentioned General Meeting.

I/We authorize the following person by disclosure of my/our name to exercise my/our voting rights. The authorization shall entitle to grant sub-authorizations.

First name, name

Street, house number or P.O. box

Postal code, city/town, country

Please hand over your login credentials on the upper right hand corner of the first page to your proxy.

2. Registration and authorization of the Company Proxies

☐ I/We hereby register my/our shares for the above-mentioned General Meeting.

I/We herewith authorize the Company Proxies, Mr. Bernhard Orlik and Mr. Christian Groetzbach, business address in Munich, each individually, to exercise my/our voting right(s) at the General Meeting by disclosure of my/our name in the list of participants and to **vote as instructed under item 5**. The authorization shall entitle to grant sub-authorizations. Furthermore, I/we herewith declare that I/we acknowledge and agree to all important information regarding authorizing the proxies who are bound by the instructions I/we issue.

Please turn page to issue instructions

3. Registration and postal vote

☐ I/We hereby register my/our shares for the above-mentioned General Meeting.

I/We vote as mentioned under item 5 overleaf. Furthermore, I/we herewith declare that I/we acknowledge and agree to all information, in particular to items 3 and 5, on the reverse of the cover letter regarding the postal vote.

Please turn page to cast your vote

4. Registration and authorization of an intermediary (e.g. a bank) or a shareholders' association

☐ I/We hereby register my/our shares for the above-mentioned General Meeting.

We would ask our shareholders to make sure that the intermediary, shareholders' association or equivalent person accepts the representation of your voting rights at the General Meeting of VIA optronics AG before the voting rights are transferred.

Please send your authorization and any instructions in due time directly to the bank or shareholders' association you are authorizing to act as your proxy so that it/they can notify the Company of their participation by the end of December 22, 2021 – time of receipt – at the above-mentioned address.

I/We herewith authorize the following bank or shareholders' association to exercise my/our voting right(s) at the General Meeting without disclosing my/our name(s) in the list of participants as **instructed under item 5**. The authorization shall entitle to grant sub-authorizations.

Should the bank or shareholders' association not be willing to represent my/our voting rights, I/we herewith authorize the Company Proxies mentioned under item 2 to act as proxies for me/us on the conditions stated under item 2. The Company Proxies have to vote as instructed under item 5. **(Please delete this paragraph if you do not wish that the voting right proxies of the Company act as your proxy.)**

Please turn page to issue instructions

Name of bank or shareholders' association

X

Place – Date

Signature of the shareholder (in the case of several shareholders of the joint representative) or other completion of the declaration in accordance with Section 126b of the German Civil Code (BGB)

<Aktionärsname>
<Aktionärsadresse>
<Staat> - <Postleitzahl> <Ort>

<Barcode>

<Aktionärsnummer>
<Aktienbestand> pieces

5. Voting instructions

The following voting instructions require that you cast your vote by postal vote (**item 3**) or issue a valid authorization to the proxies of VIA optronics AG or a bank or shareholders' association under **item 2 or 4**.

Item on the agenda	Yes	No	Abst.
2. Resolution on the Discharge of the Management Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Resolution on the Discharge of the Supervisory Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Resolution on the Appointment of the Auditor of the IFRS Consolidated Financial Statements of the Financial Year 2021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Resolution on the Election of Supervisory Board Members			
5.a) Mr. Shuji Aruga	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.b) Mr. Arthur R. Tan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Postal votes and Voting instructions refer to the resolution proposals published in the Federal Gazette by the Administrative Board. Only one vote or instruction may be given for each item on the agenda. If your postal votes are not explicit or clear, they cannot be considered valid. If you do not give explicit or clear instructions on individual items on the agenda, the proxies will either abstain from voting or not take part in the vote, depending on the voting procedure.

In case the Company has received motions proposed by shareholders within the statutory period, they are published at the Internet address <https://investors.via-optronics.com/investors/>. You may also vote regarding such motions of shareholders. Please enter the name of the shareholder and (if applicable) the content of the motion in the table below. Please do not forget to give specific voting instructions.

Motions of Shareholders	Yes	No	Abst.
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Telephone number for any queries (optional): _____ / _____

Informationen pursuant to Section 125 para. (1) AktG in conjunction with Section 125 para. (5) AktG, Art. 4 (1), Table 3 of the Annex to Commission implementing regulation (EU) 2018/1212

Informationen nach § 125 Abs. 1 AktG i. V. m. § 125 Abs. 5 AktG, Art. 4 Abs. 1, Tabelle 3 des Anhangs der Durchführungsverordnung (EU) 2018/1212 („EU-DVO“)

A. Specification of the message / Inhalt der Mitteilung	
1. Unique identifier of the event / Eindeutige Kennung des Ereignisses	VIAoptronicsHV20211229
2. Type of message / Art der Mitteilung	Notice of annual shareholder's meeting / Einberufung einer Hauptversammlung Format required by the Commission Implementing Regulation (EU) 2018/1212 / im Format der EU-DVO: NEWM
B. Specification of the issuer / Angaben zum Emittenten	
1. ISIN	DE000A2TSG37
1. ISIN	US91823Y1091
2. Name des Emittenten	VIA optronics AG
C. Specification of the General Meeting / Angaben zur Hauptversammlung	
1. Date of the General Meeting / Datum der Hauptversammlung	December 29, 2021 / 29.12.2021 Format required by the Commission Implementing Regulation (EU) 2018/1212 / im Format der EU-DVO: 20211229
2. Time of the General Meeting / Uhrzeit der Hauptversammlung	14:00 hrs (CET) / 14:00 Uhr (MEZ) Format required by the Commission Implementing Regulation (EU) 2018/1212 / im Format der EU-DVO: 13:00 hrs (CET) 13:00 Uhr (UTC)
3. Type of the General Meeting / Art der Hauptversammlung	Ordinary General Meeting / Ordentliche Hauptversammlung Format required by the Commission Implementing Regulation (EU) 2018/1212 / im Format der EU-DVO: GMET
4. Location of the General Meeting / Ort der Hauptversammlung	For the purposes of the German Stock Corporation Act (AktG) / Ort der Hauptversammlung i.S.d. AktG: VIA optronics AG, Sieboldstrasse 18, 90411 Nuremberg, Germany URL to the password protected AGM-Portal / URL zum HV-Portal: https://investors.via-optronics.com/investors
5. Record Date / Aufzeichnungsdatum	Technical Record Date: December 22, 2021 24:00 hrs (CET) / 22.12.2021 24:00 (MEZ) Format required by the Commission Implementing Regulation (EU) 2018/1212 / im Format der EU-DVO: 20211222
6. Uniform Resource Locator (URL)	https://investors.via-optronics.com/investors